

**REFERRAL FORM**

**NAME:** \_\_\_\_\_ **DOI:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_

**PHONE:** \_\_\_\_\_ **ALT. PHONE:** \_\_\_\_\_

**DOB:** \_\_\_\_\_ **SSN:** \_\_\_\_\_ **EMPLOYER:** \_\_\_\_\_

**REFERRING PHYSICIAN:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_ **FAX:** \_\_\_\_\_

**DIAGNOSIS:** \_\_\_\_\_ **FOLLOW-UP APPT:** \_\_\_\_\_

**SURGERY:** Y / N **DATE OF SURGERY:** \_\_\_\_\_ **RECORDS REQUESTED:** \_\_\_\_\_

**INSURANCE CARRIER:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_

**PHONE:** \_\_\_\_\_ **CLAIM #** \_\_\_\_\_

**AUTHORIZED:** Y / N **DATE AUTHORIZED:** \_\_\_\_\_ **BY:** \_\_\_\_\_

**CASE MANAGER:** \_\_\_\_\_ **JOB DESCRIPTION:** Y / N

**PHONE:** \_\_\_\_\_ **FAX:** \_\_\_\_\_

**Did the client provide full physical effort?**

\_\_\_\_\_ Is client able to return to the target job?

**Are the client's reports of disability and pain reliable?**

\_\_\_\_\_ Can the client return to work in a modified capacity?

\_\_\_\_\_ What are the client's baseline physical tolerances?

\_\_\_\_\_ Provide recommendations for work restrictions?

\_\_\_\_\_ Other: \_\_\_\_\_

\_\_\_\_\_ Provide rehabilitation recommendations?

**APPOINTMENT DATE:** \_\_\_\_\_ **TIME:** \_\_\_\_\_

DATE INFORMATION PACKET MAILED/GIVEN TO CLIENT: \_\_\_\_\_

DATE SCHEDULED: \_\_\_\_\_ INFORMATION TAKEN BY: \_\_\_\_\_